

**000050-Jan2018**  
**Author: Adrian Ferreira**  
**Download Date: 7/3/2018 11:40:00 AM**

# Request for Proposal for 000050-Jan2018

## BASIC DETAILS

### Description

University of California (UC) will be leading the solicitation for Maintenance Repair and Operations (MRO) and Related Services, in a collaborative effort with California State University (CSU) and California Community College (CCC). All three organizations combined created California Higher Educations Strategic Sourcing (CHESS). In addition to the collaboration, National IPA will be supporting our efforts to market the future outcome of the solicitation nationally.

Event Type	Event Currency	Event Value
Request for Proposal	USD	

## SETTINGS

### GENERAL

Public RFx	: True
Sealed event	: True

### SUPPLIER RESPONSE EVALUATION

Allow all Team Members to access Supplier responses	: True
Questionnaire response evaluation	: True

### SUPPLIER SETTINGS

Suppliers must confirm participation in event before submitting their responses.	: True
Suppliers can upload attachments in Attachments section of RFx	: True

## TIMELINE

<b>Timeline</b>	<b>Start Date &amp; Time</b>	<b>End Date &amp; Time</b>
Response	1/31/2018 3:00:00 PM	3/26/2018 2:00:00 PM
Scoring	3/26/2018 4:01:00 PM	4/30/2018 4:00:00 PM
Vendor Conference	2/9/2018 10:00:00 AM	2/9/2018 12:00:00 PM
Question & Answers	1/31/2018 2:00:00 PM	3/1/2018 10:00:00 AM

## **GUIDELINES**

<b>Guideline Name</b>	<b>Guideline Type</b>	<b>Acknowledgment from Supplier</b>	<b>Created By</b>	<b>Last Modified On</b>
Appendix - Data Security	General Guidelines	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM
Appendix - eCommerce	General Guidelines	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM
UC Terms and Conditions	Terms and Conditions	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM
Supplier Bidding Guide	General Guidelines	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM
UC Required Supplier Information	General Guidelines	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM

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(CSU) Bidder Declaration - Small Business / DVBE	General Guidelines	Not necessary	Adrian Ferreira	4/16/2018 7:43:17 AM
NDA	General Guidelines	Before participating in event	Adrian Ferreira	4/16/2018 7:43:17 AM

**QUESTIONNAIRES**

<b>Questionnaire Name</b>	<b>Created By</b>	<b>Last Modified On</b>	<b>Questions</b>
Company Profile	Adrian Ferreira	3/23/2018 5:36:50 AM	14
Marketing / Sales	Adrian Ferreira	6/25/2018 11:48:48 AM	7
Administration	Adrian Ferreira	6/25/2018 11:48:48 AM	6
Sustainability	Adrian Ferreira	6/25/2018 11:48:48 AM	18
Value Add	Adrian Ferreira	6/25/2018 11:48:48 AM	8
Capabilities	Adrian Ferreira	6/25/2018 11:48:48 AM	27

**PRICE SHEETS**

<b>Price Sheet Name</b>	<b>Created</b>	<b>Created On</b>	<b>Last</b>	<b>Last</b>
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	<b>By</b>		<b>Modified By</b>	<b>Modified On</b>
Attachment A-1 Price Workbook - Air Filters	Adrian Ferreira	1/25/2018 4:57:32 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Lighting	Adrian Ferreira	1/29/2018 10:06:34 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Adhesives, Sealants and Tape	Adrian Ferreira	1/29/2018 10:38:13 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Batteries	Adrian Ferreira	1/29/2018 10:42:52 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Electrical	Adrian Ferreira	1/29/2018 10:46:48 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Fasteners	Adrian Ferreira	1/29/2018 10:50:01 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Hand Tools	Adrian Ferreira	1/29/2018 10:53:50 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - HVAC	Adrian Ferreira	1/29/2018 10:57:27 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Material Handling & Repairs	Adrian Ferreira	1/29/2018 11:18:20 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Motors	Adrian Ferreira	1/29/2018 11:28:34 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Outdoor Equipment	Adrian Ferreira	1/29/2018 11:32:55 PM	Sara Kayser	4/16/2018 7:43:20 AM

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Attachment A-1 Price Workbook - Paint and Accessories	Adrian Ferreira	1/29/2018 11:35:05 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Plumbing	Adrian Ferreira	1/29/2018 11:38:09 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Pneumatic Tools	Adrian Ferreira	1/29/2018 11:44:54 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Power Tools & Accessories	Adrian Ferreira	1/29/2018 11:48:07 PM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Safety	Adrian Ferreira	1/30/2018 12:07:41 AM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Security	Adrian Ferreira	1/30/2018 12:10:00 AM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Welding and Soldering	Adrian Ferreira	1/30/2018 12:12:17 AM	Sara Kayser	4/16/2018 7:43:20 AM
Attachment A-1 Price Workbook - Non Standard	Adrian Ferreira	1/30/2018 12:14:24 AM	Sara Kayser	4/16/2018 7:43:20 AM

**SUPPLIERS**

<b>Name</b>	<b>Primary Contact</b>	<b>Participation Status</b>
FASTENAL	KEVIN	AwardedOn17/05/18 08:17 PM

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	FITZGERALD	
W. W, Grainger, Inc.	Denise Childress	AwardedOn17/05/18 08:17 PM
CED - Consolidated Electrical Distributors Inc. (All-Phase)	Glinda Shipley	AwardedOn17/05/18 08:17 PM
GLORY SUPPLY, INC.	Gail Bryant	Response SubmittedOn26/03/18 08:46 PM
Clarvan Inc.	Clarke Caines	Response SubmittedOn26/03/18 08:43 PM
Echelon Distribution LLC	Steve Nodes	Response SubmittedOn26/03/18 08:27 PM
Bridgemore Inc	Efrem Venters	Response SubmittedOn26/03/18 07:56 PM
Pacific Ink, Inc.	Jaime Mautz	Response SubmittedOn26/03/18 05:43 PM
HD Supply Facilities Maintenance, Ltd.	Nickie Harris	Response SubmittedOn24/03/18 03:27 PM
McMaster-Carr	Customer Service	Response SubmittedOn23/03/18 10:42 PM
Ferguson	Dan Poppen	Response SubmittedOn23/03/18 08:51 PM
Home Depot U.S.A., Inc	Richard Nyberg	Response SubmittedOn23/03/18 03:55 PM
WESCO Distribution, Inc	Eric Anderson	Response SubmittedOn23/03/18 12:02 AM

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Apollo Principal	Rick Watkins	Participation ConfirmedOn21/03/18 04:44 PM
My Sweet Violet, LLC	Anjuli Marshall	Not Invited
eCOE Admin	Laurence Kruger	Not Invited
ADMIN UCOP Supplier Test	Admin Test	Participation ConfirmedOn19/03/18 07:31 PM
Mission Janitorial and Abrasive Supplies	Kevin Carlson	Participation ConfirmedOn16/03/18 11:20 PM
Pacific Plumbing Specialties	Marc Bobier	Response SubmittedOn15/03/18 08:05 PM
Hi-Line	Terry Kimbell	Participation ConfirmedOn15/03/18 07:37 PM
AirSupply Jeyco	Alan Greenberg	Participation ConfirmedOn15/03/18 06:27 PM
Hi-Line, Inc.	Kris Thomson	Participation ConfirmedOn13/03/18 10:17 PM
Golden Anchor Industrial, Inc.	Mark Blocksom	Invitation DeclinedOn13/03/18 08:20 PM
Cobalt Industrial Supply Co Inc	Jeff Dillon	Participation ConfirmedOn09/03/18 06:43 PM
AirSupply Tools Inc.	Sean Hutchens	Participation ConfirmedOn09/03/18 03:13 PM
Best Tech, Inc.	Karen Redling	Guidelines AcceptedOn08/03/18 11:04 PM



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Odin Solutions International	Tyrone Yanaga	InvitedOn08/03/18 07:55 PM
Don Eastern International Inc.	Jeffrey tan	InvitedOn07/03/18 12:30 AM
Smoke Test PROD Supplier #1	Primary Test	Response WithdrawnOn06/03/18 09:20 PM
Palm Facility Services	Tommy McCloskey	InvitedOn05/03/18 04:33 PM
Service Connected II	Jason Weiss	Participation ConfirmedOn02/03/18 06:36 PM
UC Office of the President	Sara Kayser	Participation ConfirmedOn28/02/18 06:43 PM
Molly Duggan Associates, LLC	Erik Cochran	InvitedOn22/02/18 10:53 PM
Bridgmore, Inc.	Chuck Maloof	Participation ConfirmedOn22/02/18 09:17 PM
Cathedral Corporation	Dana Floyd	Participation ConfirmedOn16/02/18 02:09 PM
Graybar Electric Company	Jeff Peskuski	Participation ConfirmedOn14/02/18 09:58 PM
International Consulting Unlt'd	Karen Scott	Participation ConfirmedOn13/02/18 06:26 PM
Laner Electric Supply	Sandra Escalante	Participation ConfirmedOn13/02/18 12:17 AM
General Industrial Tool & Supply	Joan Hoppock	InvitedOn09/02/18 06:09 PM
Preferred Truck and Equipment	Michael .Neubauer	InvitedOn09/02/18 06:12 PM

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Eventbrite	Randy Stewart	InvitedOn09/02/18 06:10 PM
Pledgemine	Todd Moxely	InvitedOn09/02/18 06:12 PM
Ruffalo Noel Levitz, LLC	Aaron McMurray	InvitedOn09/02/18 06:13 PM
eTouches	Paul Johnson	InvitedOn09/02/18 06:10 PM
Mission Valley Pipe and Supply Inc.	Inside Sales	InvitedOn09/02/18 06:12 PM
Signal Hill Auto Enterprises Inc.	Elisa Crawford	InvitedOn21/02/18 04:34 PM
Mallory Safety and Supply	Tifani Swink	InvitedOn09/02/18 06:12 PM
SID Tool Co. INC.	Elizabeth Flores	Participation ConfirmedOn05/02/18 06:41 PM
Test Supplier	Adrian Ferreira	Participation ConfirmedOn05/02/18 05:50 PM
Staples	Andra Carlson	Participation ConfirmedOn01/02/18 03:44 PM
WESCO Distribution, Inc.	Diana Sobol	Participation ConfirmedOn31/01/18 10:01 PM
Lowe's Companies, Inc.	Jeffrey Pratt	InvitedOn09/02/18 06:12 PM
HD Supply Facilities Maintenance	HDS Bids Team	InvitedOn09/02/18 06:11 PM
MSC Industrial Supply	Damon Perez	InvitedOn09/02/18 06:12 PM
Fastenal Company	Kevin Fitzgerald	InvitedOn31/01/18 07:28 PM

Grainger	Denise Childress	InvitedOn31/01/18 08:15 PM
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## TEAM MEMBERS

Name	Supplier Contact	Viewer	Coauthor	Evaluator	Invitation Status
Cathy Gooderham	No	Yes	No	Yes	Not Invited
TRACIE MENNENGA	No	Yes	No	Yes	Not Invited
MICHAEL (MIKE) MORGAN	No	No	No	No	Not Invited
Marshall Holman	No	Yes	No	Yes	Not Invited
Katie Inglett- Mendoza	No	Yes	No	Yes	Not Invited
Heather Perry	No	Yes	No	Yes	Not Invited
Ken Masasso	No	Yes	No	Yes	Not Invited
Martha Rosegay	No	Yes	No	Yes	Not Invited
Andrew Bunker	No	Yes	No	Yes	Not Invited
Rosemarie Hughes	No	Yes	No	Yes	Not Invited

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Kent Schofield	No	Yes	No	Yes	Not Invited
Alex Butler	No	Yes	No	Yes	Not Invited
Jeremy Meadows	No	Yes	Yes	No	Not Invited
Reynaldo Cano-Boza	No	Yes	No	Yes	Not Invited
Sara Kayser	No	No	No	No	Not Invited
Greg Muller	No	Yes	No	Yes	Not Invited
Mary Carrillo	No	Yes	No	Yes	Not Invited
Hector Muniz	No	Yes	No	Yes	Not Invited
Jennifer Alford	No	Yes	No	Yes	Not Invited
Aaron Klemm	No	Yes	No	Yes	Not Invited
Anthony Singleton	No	Yes	No	Yes	Not Invited
Lauren Andra	No	Yes	No	Yes	Not Invited
Elicia Hill	No	Yes	No	Yes	Not Invited
Robert Vitale	No	Yes	No	Yes	Not Invited
Sarah Vavra	No	Yes	No	Yes	Not Invited
Daniel Hart	No	Yes	No	Yes	Not Invited

**ATTACHMENTS**

<b>Attachments Name</b>	<b>Visible to Suppliers</b>	<b>Added On</b>	<b>Added By</b>	<b>Size</b>
ATTACHMENT A - PRICING.xlsx	True	1/26/2018 3:47:58 PM	Adrian Ferreira	12
ATTACHMENT B - RETAIL STORES AND WAREHOUSE LOCATIONS.xlsx	True	1/26/2018 3:49:05 PM	Adrian Ferreira	11
EXHIBIT 2 - DRAFT PURCHASE AGREEMENT.pdf	True	1/30/2018 5:01:26 PM	Adrian Ferreira	179
RFP-MRO-UCSystemWide-Jan312018-- Maintenance Repair and Operations FINAL.docx	True	1/30/2018 5:12:21 PM	Adrian Ferreira	912
CSU - SB.DVBE - Bidder Declaration Form.pdf	True	1/31/2018 11:41:01 AM	Adrian Ferreira	516
EXHIBIT 5 - QUARTERLY REPORT.xlsx	True	1/31/2018 12:11:15 PM	Adrian Ferreira	312