



October 27, 2021

Jeff Montgomery  
President  
Trusted Capital Group  
900 S. Capital of Texas Hwy, Suite 350  
Austin, TX 78746  
[jmontgomery@tcgservices.com](mailto:jmontgomery@tcgservices.com)

Re: Renewal Award of Contract #R180801

Dear Mr. Montgomery:

Per official action taken by the Board of Directors of Education Service Center, Region 4 on October 26, 2021, Region 4 ESC is pleased to announce that Trusted Capital Group has been awarded an annual contract renewal for the following, based on the sealed proposal submitted to Region 4 on May 24, 2018, and subsequent performance thereafter:

**Contract**

Employee Benefits and Retirement Enrollment Administrative Services

The contract will expire on June 30, 2023, completing the fifth year of a five-year term contract. The contract is available through OMNIA Partners, Public Sector. Your designated OMNIA Partners, Public Sector contact is Fred Flores, at (713) 554-0494 or [fred.flores@omniapartners.com](mailto:fred.flores@omniapartners.com).

The partnership between Trusted Capital Group, Region 4 and OMNIA Partners, Public Sector can be of great help to participating agencies. Please provide copies of this letter to your sales representative(s) to assist in their daily course of business.

Sincerely,

DocuSigned by:  
  
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Robert Zingelmann  
Chief Financial Officer, Finance and Operations Services