

AN INTRODUCTION TO

Retirement Plan Solutions

DIFFERENT BY DESIGN

We provide extensive retirement plan education resources for all stakeholders.

Our straightforward implementation process makes it easy to start or transfer a plan.

Decades of experience allows us to provide efficient and rewarding solutions.

As a fiduciary, we are fully committed to placing our clients' interests first.

A PROUD PARTNER OF

OMNIA
PARTNERS

Guide your employees toward financial **wellness**.

As a leader within your organization, you will always be confronted with circumstances demanding your attention, expertise, and time. When you consider the substantial challenges of managing and administering your organization's retirement and investment plan(s), it is reasonable to feel overwhelmed and frustrated. We are here to relieve you of those administrative burdens so you can focus on running your organization. Because we serve as a legal fiduciary, you can be sure we will always work in your best interest.

AVOID PAINFUL PITFALLS

With decades of experience in the administration of public sector plans, you can rely on us to deliver innovative retirement plan design, dependable investment advice, ongoing support and education, and remarkable plan administration. Whether your organization needs to start a new plan or transfer established accounts, we will provide all-inclusive solutions for an exceptional value. You and your employees can enjoy peace of mind knowing your retirement plans will be in good hands.

**Treat your
employees
to the
retirement
they deserve.**



We've got you covered.

Retirement plans and investment strategies involve many moving parts; details can certainly become overwhelming for even the most experienced plan sponsors. That's why we're here to step in. When you partner with TCG, you are collaborating with a team of professionals who leverage experience and technology in an effort to decrease your administrative and fiduciary duties.

**In TCG, you've
got a partner
you can know,
like, and trust.**



- ✓ Full-service administration of governmental plans: 403(b), 457(b), 401(a) and FICA Alternative
- ✓ Personalized investment management and advice
- ✓ Compliance oversight and audit support
- ✓ Fiduciary Responsibility

IT'S ALL ABOUT YOU

We'll provide you with your own account manager so that you know you're getting personal, specialized attention for your organization. Although every plan is different, there are a few constants that TCG will always ensure you receive: low, transparent fees, daily processing of distributions and account transactions, and no surrender charges or lockup fees.

Education that changes lives.

It's our mission to provide you and your employees with every tool necessary to ensure that you not only have a great experience but that you become equipped with the tools you need to make prudent financial decisions. Through online resources, seminars, and one-on-one meetings, we focus on presenting complex financial topics in a very digestible way.

DON'T LET YOUR STAFF BE A STATISTIC

One of our foundational principles at TCG is to do everything we can to support financial literacy among the people who don't have access to any formal financial training or education. The numbers are staggering, and we fight to change them daily:

66%

of millennials have \$0 in a savings account.

ONLY 7%

of wealth belongs to black and Hispanic families.

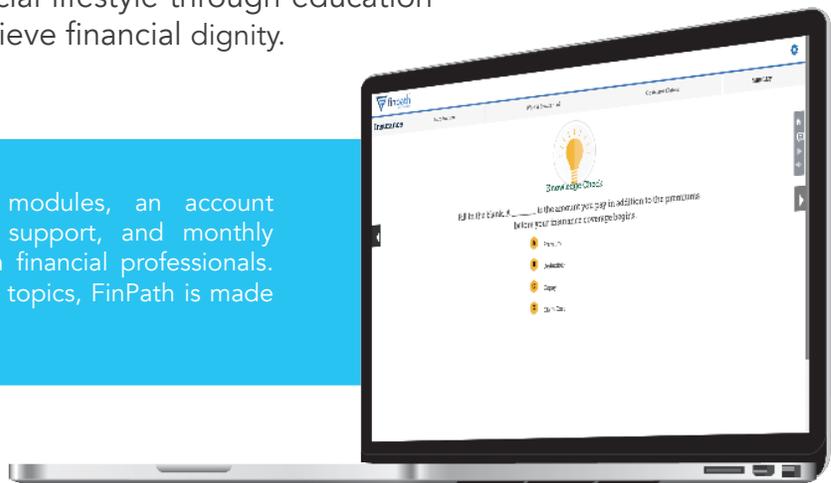
20%

of American families have \$0 or negative net worth.

FINPATH FINANCIAL WELLNESS PLATFORM

In order to drive our education mission forward, TCG designed a financial wellness program called FinPath. Its purpose is simple: to empower individuals and communities to create a more sustainable financial lifestyle through education and support as they seek to achieve financial dignity.

The program utilizes learning modules, an account aggregator, one-on-one advisor support, and monthly webinars taught by our very own financial professionals. Designed to break down complex topics, FinPath is made for the everyday employee.



Always expect the **best.**

**We promise
to keep our
fees fair and
our advice
unbiased.**



SERVICE GUARANTEES

- ✓ 403(b), 457(b), 401(a), and FICA plan administration
- ✓ Investment advisory committee oversight
- ✓ Compliance oversight over all aspects of the plan
- ✓ Fiduciary protection
- ✓ Secure online portals for plan sponsors and participants
- ✓ Live customer service representatives ready to help
- ✓ Daily distributions
- ✓ Detailed reports and participation analyses
- ✓ Retirement seminars and online resources for participant education
- ✓ IRS audit support

GET STARTED **TODAY.**

Help your employees achieve financial wellness with our customized retirement solutions.

For more information, contact us at **512.600.5200** or visit us online at **www.tcgservices.com**.



We invite you to connect with us on social media at **tcgservices.com/social**.