finpath™
a TCG Solution

Financial Wellness Begins Here ▼

Did you know **7 in 10 employees** report high levels of **financial stress**?[1]

Statistics show employees often go without easily accessible or affordable financial tools, further impacting their health, productivity, and turnover. Whether a single parent, a young professional, an empty-nester, or a student, our mission is to give power and equal opportunity to everyone seeking financial wellness.

The growing wealth gap and its impact on past and future generations can no longer be ignored.

Introducing FinPath

Financial Wellness for Your Staff

FinPath is a workplace financial literacy program that works with you to provide a unique experience for your staff. Our goal is to empower each user to approach their finances with knowledge and confidence.

The program will provide the foundational knowledge to make the right financial decisions, manage budgets, plan for the future, and get support when needed.

It all begins with you. See back page for more.

FinPath | Office: (833) 777-6545 | www.finpathwellness.com

Participant Experience

At the launch of the program, a team of specialized Wellness Coaches will setup an on-site experience to promote the adoption of FinPath. We will continue working with you to re-engage your employees at open enrollments, benefits fairs, and new hire orientations.

Our team will help:

- Create buzz around FinPath
- Register new accounts and promote engagement
- Educate users on how to use the program to improve their financial situation

Program Features

Your staff members don't have to live paycheck to paycheck if they engage and learn with FinPath! We blend powerful technology and personal **Wellness Coaches** to provide an experience that's unique and meaningful for each participant. It works through the following two components:

Wellness Score Tracker

Our online platform analyzes each user to determine their individual **Wellness Score** and encourages them to perform a series of goals to improve it—like establishing emergency savings funds, improving their credit score, and lowering their debt. Users can also take control of their finances by **aggregating their financial accounts** under one main dashboard. Users have the unique ability to discuss their score and financial goals with a Wellness Coach who will work with them along the way.

FinPath University

Truly setting FinPath apart from other programs is a platform that provides access to a **library of interactive financial courses** designed by Wellness Coaches. We developed our own proprietary course curriculum to address the major financial milestones of everyday Americans.

Wellness Coaches **do not work on commission** and **are completely unbiased**—they are simply there to help. Sometimes it's more convenient to speak with a real person who can explain things in a way that a video or learning module can't. Coaches are available through one-on-one appointments and virtual meetings.

Learn more at www.finpathwellness.com or call 833-777-6545.

OMNIA PARTNERS

TCG is a proud partner of OMNIA Partners Co-Op.

TCG Advisors, LP accepts fiduciary responsibility for investment recommendations. Remember that all investing involves risk. [1]Stress in America: Paying with our health. (n.d.). Retrieved from http://www.apa.org/news/press/releases/stress/2014/highlights.aspx