

OMNIA
P A R T N E R S



AN INTRODUCTION TO
TCG SOLUTIONS AND SERVICES



ABOUT TCG

TCG was founded in 1999 as a boutique investing and consulting firm dedicated on providing elite, professional solutions to individual and institutional clients. Through our dedicated work, we have gained the trust and respect of a loyal clientele appreciative of straight talk, risk-based decision making, and personalized service.

We understand today more than ever, you are expected to do more with diminishing resources and that is exactly where TCG thrives. We work to deliver strategic solutions and meeting the unique needs of each client. Whether

you require services for your organization or for your personal wellness, we take the necessary time to analyze your individual situation and form a plan of action to help you reach your goals. TCG will continuously monitor your accounts to ensure your expectations are being met.

Our hands-on, team-based approach is designed to give you peace of mind in an otherwise hectic environment. We want to be your partner for the full road ahead so feel free to take your hands off the wheel and let TCG take you one step closer to your goals.



WHY CHOOSE US

- We provide low-cost sophisticated investment, retirement, and consulting solutions
- Our boutique-style firm allows us to provide personalized service to each client
- We serve as fiduciaries with a legal duty to act in each clients' best interest
- We will never accept commissions for products or services to avoid conflicts of interest

**OUR
MISSION**

**WE DELIVER RETIREMENT AND
INVESTMENT SOLUTIONS THAT
PROVIDE PEACE OF MIND.**

TCG AT A GLANCE

450K+

plan participants

\$2B+

under management

700+

active plans

Data above is as of January 2018.

OUR SERVICES

FOR INSTITUTIONS

- › Institutional Investment Advisory
- › Employee Financial Wellness
- › 403(b) Retirement Plan Services
- › 457(b) Retirement Plan Services
- › 401(k) Retirement Plan Services
- › FICA Alternative Administration
- › Municipal Fund Advisory
- › Bond Proceeds Management
- › Cybersecurity Protection

FOR INDIVIDUALS

- › Private Wealth Management
- › Investment Advisory
- › Financial Planning
- › Asset Management
- › Compensation Consulting
- › Executive Deferred Compensation Plans
- › Employee Agreement Consulting
- › Identity Theft Protection

Ready to learn more? Call our office at (512) 600-5200 or visit us online tcgservices.com/start for a free consultation.

IMPORTANT DISCLOSURES

Total Compensation Group Investment Advisory Services LP ("TCG Advisors, LP") is a registered investment advisor regulated by the U.S. Securities and Exchange Commission (SEC) subject to the Rules and Regulations of the Investment Advisor Act of 1940, and is a part of TCG Group Holdings, LLP. Registration with the U.S. Securities and Exchange Commission does not imply a certain level of skill or training.

TCG Advisors' parent company, TCG Group Holdings, LLP, owns and operates several other entities which provide various services to employers across the U.S. Those affiliates (wholly owned subsidiaries of TCG Group Holdings, LLP) sometimes provide services to TCG Advisors' Clients. These affiliates are Total Compensation Group Consulting, LP; TCG Administrators, LP (f/k/a JEM Resource Partners, LP); The business activities of these companies are discussed in its ADV Part 2A. TCG Advisors is located in Austin, Texas, and a copy of its Form ADV Part 2 is available upon request.

This brochure is not authorized for use as an offer of sale or a solicitation of an offer to purchase investments. This brochure is for informational purposes only and does not constitute an offer to sell, a solicitation to buy, or a recommendation for any security, or as an offer to provide advisory or other services in any jurisdiction in which such offer, solicitation, purchase or sale would be unlawful under the securities laws of such jurisdiction.

Past performance may not be indicative of any future results. No current or prospective client should assume that the future performance of any investment or investment strategy referenced directly or indirectly in this brochure will perform in the same manner in the future. Different types of investments and investment strategies involve varying degrees of risk—all investing involves risk—and may experience positive or negative growth. Nothing in this brochure should be construed as guaranteeing any investment performance.

This brochure includes forward-looking statements. All statements that are not historical facts are forward-looking statements, including any statements that relate to future market conditions, results, operations, strategies or other future conditions or developments and any statements regarding objectives, opportunities, positioning or prospects. Forward-looking statements are necessarily based upon speculation, expectations, estimates and assumptions that are inherently unreliable and subject to significant business, economic and competitive uncertainties and contingencies. Forward-looking statements are not a promise or guaranty about future events.

TCG GROUP HOLDINGS

900 S Capital of Texas, Suite 350
Austin, Texas 78746

Office: 512-600-5200
Fax: 512-306-9959

www.tcgservices.com

