### Appendix A – Management Plan

Attach a copy of the firm's management plan for this project. Per the evaluation criteria set forth in the Proposal Evaluation, the management plan shall include the following:

- 1) Provide a brief history and description of your company, including an overview and experience providing similar projects and services relating to the Contract being bid:
  - General Construction
  - Mechanical, Electrical, and Plumbing (MEP)
  - Roofing
- 2) Describe your general understanding of the JOC system to include the joint scoping of work, the preparation of price proposals and Job Order proposals, using the Construction Task Catalog®, meeting the contractual deadlines of proposal development, the rapid mobilization and start-up of Job Orders, and the expedient closeout of Job Orders)
- 3) Provide a subcontracting plan to include the purchasing of subcontractor services, and work to be accomplished with in-house forces. Identify the amount and type of subcontracting anticipated. Demonstrate in writing your ability to coordinate multiple subcontractors on multiple projects at multiple locations.
- 4) Provide a list of contemplated subcontractors.
- 5) The Contractor's input during the development of the Detailed Scope of Work is a valued component of any JOC program. Outline and describe the Value-Engineering processes you have employed over the last 5 years identifying what worked best and what did not.
- 6) Demonstrate your firm's ability to understand the Design and Build environment and how the JOC process can partner with this concept. UNM is seeking a full function contracting relationship that will allow a willing partnership in both design and execution of remodeling projects. Design and flexibility will be crucial to our customer base and successful Proposers must be willing to cooperate with this process.
- 7) Please provide contact information for the person(s) who will be responsible for the following areas. If not applicable, write "Not Applicable"

### **Executive Contact:**

Title: <u>President</u> Phone: <u>505-881-14Lel</u> Fax:	Contact Person: Sara Petersen
	Title: President
	Phone: 505-861-1461 Fax:
Email: Sara(a) Sweepconstruction, com	Email: <u>Sonale</u> Sweepconstruction, com

### Marketing:

Contact Person: <u>Sara Petersen</u>
Title: President
Phone: <u>505-88)-14(el</u> Fax:
Email: Sara@ Sweep construction, com
Account Manager/Sales Lead:
Contact Person: Sava Petersen
Title: President
Phone: 805-881-1461 Fax:
Email: <u>Sara@</u> Sweepconstruction, com
Sales Support:
Contact Person: Jessica Senkins
Title: <u>Project Manager</u>
Phone: 505-881-1461 Fax:
Email: Jess@ Sweep construction . Com
Contract Management (if different than sales lead):
Contact Person: Taylor Petersen
Title: Vice President
Phone: 505-881-1461 Fax:
Email: Taylor@Sweepconstruction.com
Financial Reporting:
Contact Person: Destiny Cotinola
Title: Office Representative
Phone: 605-881-14101 Fax:
Email: <u>Sweep construction ap@gmail:com</u>



### SWEEP CONSTRUCTION

4904-E Jefferson St NE Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### **Management Plan**

Sweep Construction has been in operation since 2011 with a focus on commercial and hospital construction. The variety of projects completed by Sweep Construction range from single day service call work to multiple phase construction with ICRA containments in high-risk environments. We have built a reputation amongst our customers as the go-to phone call for same day service work which includes, but is not limited to door replacements, painting, countertop repair, ceiling systems, fire-stopping, and more. However, Sweep Construction can also handle large scale projects while self-performing most types of work (excluding MEP's and roofing). Sweep Construction currently holds contracts with the State of New Mexico (Military Affairs Division) as well as a JOC agreement with UNMH.

Sweep Construction has extensive experience with the JOC system and utilization of the CTC. We routinely write project scopes in tandem with the customers representative to ensure that all relevant work is understood and included in the project. Sweep Construction has successfully completed several projects using the Gordian Job Order contracting system and has assisted sub-contractors with their job proposals. As previously stated, Sweep self-performs a majority of work with the exceptions of mechanical, electrical, plumbing and roofing. Sweep Construction has an exceptional working relationship with our sub-contractors which include companies like; Yearout Mechanical, Hausermann Mechanical, S.E.S., Western States Fire Protection, B & D, and Cypress Communications. Our project managers maintain excellent working relationships with the companies listed, as well as local suppliers to ensure rapid access to materials and fair pricing.

On almost every project, finding ways to reduce cost while maintaining quality and function remains a priority for Sweep Construction and our customers. Sweep Construction routinely reaches out to authorities having jurisdiction and industry experts to research if there are better or more financially responsible methods to achieve the desired function without sacrificing quality. For instance, we recently researched an executed the elimination of several fire-smoke dampers and barrier type in order to save the customer substantial money, while maintaining the fire rating required for the room. This was accomplished through meeting with the customer and end-user to determine what function was required, then focusing on whether the most effective system was being used. After completing our research, we determined that there were additional options that had yet to be explored, all of which were within industry standards and lowered the overall project cost.



At Sweep Construction we believe that flexibility is an essential ingredient for success, and because of these we are always ready to listen, learn, and reach amicable solutions when the need arises. Most construction projects are faced with un-foreseen circumstances that (if given the power) can slow down or completely halt progress. This unfortunate aspect of the industry is the most stressful and often the costliest. At Sweep Construction we strive to remain flexible and innovative to avoid costly hold-ups and to find new and better ways to increase value whenever possible.

### **Appendix B – Contractor's Statement of Qualification**

1.	ORG	ANIZATION Name: <u>Sweep Construction Inc.</u> Ad	dress:
	 Ven	Principal Office: Corporation [] Partnership [] Sole Proprietorship [] Joint ure ] Other	
	ä	a. How many years has your organization been in business as a contractor? 1	
	l nam	<ul> <li>How many years has your organization been in business under its present business</li> <li></li> </ul>	
	(	. Under what other or former names has your organization operated?	
	(	I. Department of Work Force Solutions Contracting Registration # <u>00225562011</u> Effective Dates: <u>62222</u> to <u>7212</u>	<u>)6</u> 06 <u>4</u>
	e.	Submit FEIN and Dunn & Bradstreet report.	

- f. Describe any present or past litigation, bankruptcy or reorganization involving supplier.
- g. Felony Conviction Notice: Indicate if the supplier
  - is a publicly held corporation and this reporting requirement is not applicable;
  - is not owned or operated by anyone who has been convicted of a felony; or
  - is owned or operated by and individual(s) who has been convicted of a felony and provide the names and convictions.
- h. Describe any debarment or suspension actions taken against supplier

### 2. LICENSING

a. Name of license holder (or qualifying party) exactly as on file with the State of New Mexico Construction Industries Division:

RON WARD

b. License Classification: <u>CID-GB-98</u>

c. License

	Number: 369821	License Code: <u>GB-98</u>
	d. Issue Date: 4/30/20 E	xpiration Date: <u>4-29,-23</u>
e.	<ul> <li>Is the firm's contractor's license <u>free</u> of ever being su by the appropriate licensing agency in any other st [√] Yes explanation)</li> </ul>	
f.	<ul> <li>Does your firm hold all applicable business licenses</li> <li>License Number: <u>28L2018-0120</u> J</li> <li>Name of License Holder, exactly as it appears of <u>SARA PETERSEN - GWEEP</u></li> <li>Issue Date: <u>512512020</u> E</li> </ul>	urisdiction: <u>BERNALILLO COUNTY</u> n file with jurisdictional authorities.
	Name of License Holder, exactly as it appears o	-
	SWEEP CONSTRUCTION	
M	License Number:	
	Name of License Holder, exactly as it appears o	n file with jurisdictional authorities.
	Issue Date: E	Expiration Date:
g.	g. Is your firm registered with the State of New Mexico's Resident Preference Number? [] Yes	Purchasing Department with a
	Resident Preference Number:	Issue Date:
	Name of number holder, exactly as it appears on fil	e with State Purchasing.
h.	<ul> <li>Is your firm free from formal debarment from public w jurisdictions?</li> </ul>	orks, federal, state or local
	V Yes	[ ] No (attach explanation*)
	E S F	rrent employees: roject Managers <u>3</u> stimators <u>1</u> uperintendents Foremen <u>4</u> radesmen <b>7</b>

Administration Others

### 3. CAPACITY AND CAPABILITY TO PERFORM THE WORK

a. Resources.

(2) Does your firm have the immediate capacity to perform the work required for this project?/ [**/**] Yes

[]No

(3) What is the number and location of support centers, if applicable, and location of corporate offices?

### 1 AQ04 JEFFERSON ST NE BUITE, ALBUQUERQUE, NM 87109

(4) What was your annual construction volume over the last three (3) fiscal years?

2020-\$561, 145.65, 2021-\$2, 105,896.00, 2022-\$3,102,229.21

What are your overall public sector sales, excluding Federal Government, for last three (3) (5) years?

### 5,600,000

- (6) What is your strategy to increase market share in the public sector? Networking with NMAGC, continuing to build our reputation as a reliable SOC contractor
- (7) What differentiates your company from competitors in the public sector? We have built a reputation as being a friendly, Plexible and reliable contractor that will get the job done.
- (8) Describe any green or environmental initiatives or policies. Sweep construction recycling policy & neusing/repurposing excess materials
- (9) Provide any necessary detail as it relates to standard ordering methods and payment terms.
- (10) If Contractor requires additional agreements with Participating Public Agencies, provide a copy of the proposed agreement herein.

### 4. SURETY

UNA SURETY

a. Firm's current surety company: Will this surety be used for the construction contract for this project? [ Yes [] No (attach explanation\*)

			Telenhone <sup>.</sup>	505-923-9932
		Contact Agent: Lisa Sisneros	•	
		Years utilizing this surety:	Maximum c	
		Aggregate Total of current surety in force:		
	b.	Is the surety company to be used on this project New Mexico?	ct licensed to do busine	ess in the State of
		[✔] Yes	[ ] No (attach e>	<pre>kplanation*)</pre>
	C.	Is your firm free of having any construction cont completion in the past five (5) years?		
		[✔] Yes	[] No (attach ex	
	d.	Complete Attachment A (Notarized Declard from your bonding company setting forth bonding capacity and availability and cont company could provide labor and material performance bonds for certain projects up	your company's ava firming that, if requir I payment bonds and	ilable ed, your d
5.	SAFE	ГҮ		
	а.	Does your firm have a written safety program	compliant with current [ ] No (attach e	state regulations? explanation*)
		(NOTE: Selected contractor will be required to safety program at the time of contracting.)	provide a copy of thei	r firm's written
	b.	Provide the Recordable Incident Rate for the p	bast calendar year:	
		Is your firm free of committing serious or willful as determined by a final non-appealable decisi [√] Yes Provide your safety record, safety rating where available.	on of a court or govern [ ] No (attach e	ment agency? explanation*)
6.	INSUR	ANCE & CLAIMS HISTORY		
	a.	Is your firm free from any court judgments, per agency decisions filed within the last five (5) yes which the contractor, or any officer, is or was [V] Yes	ears in a construction re	elated matter in
	b.	Has your firm during the past five (5) years bee competent jurisdiction that it filed a false clair government entity?	en free of a determinati n with any federal, sta	on by a court of ite, or local

[ Yes [] No (attach explanation\*) c. Does your firm have the ability to provide the required insurance in the limit stated in the project documents? [] No (attach explanation\*) [ / Yes d. Complete Attachment B (Proof of Insurance) by providing a letter from an insurance carrier stating that the firm is able to obtain insurance in the limits required in the RFP. 7. QUALITY ASSURANCE a. Does your firm have a written Quality Assurance Program? [√] Yes [] No (attach explanation\*) b. Complete Attachment C (Copy of Quality Assurance) Program by providing a copy of the written Quality Assurance Program. 8. PROJECT SCHEDULING a. Has the firm been involved with a construction project within the past five (5) years, where the schedule was not met? [✔] Yes [] No If yes, please explain Project 1 Name: UNMH CTH RADIOLOGY Reason for Delay: DEMO BEGAN AND CONTAMINATED MASTIC FOUND UNDER THE VCT. THE ABATEMENT CREW HAD TO COMEN. Project 2 Name: Reason for Delay: Project 3 Name: 1 Reason for Delay: b. Has the firm been assessed liquidated damages due to scheduling for any project in the past five (5) years? [/No []Yes If yes, please list project(s) Project 1 Name: \_\_\_\_\_ 囊

- Project 2 Name: \_\_\_\_\_\_
- Project 3 Name: \_\_\_\_\_\_

### 9. LABOR CODE VIOLATIONS

- a. Has your firm, during the past five (5) years, been free of any determinations by a court or an administrative agency of repeated or willful violations of laws and/or regulations pertaining to the payment of prevailing wages or employment of apprentices of public works projects?
  [√] Yes
  [] No (attach explanation\*)
- b. **Complete Attachment D (Affidavit of Non-Violation of Labor Codes)** by providing requested affidavit of non-violation of labor codes.
- c. Is the firm free of all sub-contractor Fair Practices Act violations for the past five (5) years?
   [ ] No (attach explanation\*)

### 10. VALUE STATEMENT

UNM places a strong emphasis on diversity, quality management and sustainable efforts and strives to utilize these practices in its everyday activities. *Complete Attachment E (Copy of Value Statement)* by describing your firm's value system and note how you would demonstrate such practices on this project?

### 11. CONTRACTOR'S COMMENTS

a. \*Complete Attachment F (Clarifications, and Explanations) if you have selected any answers in

the qualification statement

that require further explanation. Note the question number and proceed with the explanation. This attachment may also be used if necessary to further clarify any of the answers to the above qualification questions, by noting the question number and posting the clarification.

b. **Complete Attachment G (Additional Information (Optional)** if you would like to provide additional information about your firm and/or proposal.

The undersigned certifies that all of the qualification information submitted with this form is true and correct.

	Signature of authorized representative
Printed or typed name Sara Petersen	

Title President	itle _	• Pr	coide	nt
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Date\_11\_17\_22

Company name Sweep Construction Inc.

Address 4904 JEFFERSON ST NE SUITE E

City/State/Zip\_ALBUQUERQUE,NM 87109

Telephone <u>505-881 - 1461</u> Fax\_\_\_\_\_

Email Sara DSweepconstruction.com

### **ATTACHMENTS INCLUDED - 12**

Please check all attachments included in the proposal

- [] A Notarized Declaration of Surety
- B Proof of Insurance
- [ ] C Copy of Quality Assurance Program
- D Affidavit of Non-Violation of Labor Codes
- E Copy of Value Statement
  - ] F Clarifications, and Explanations
- [] G Additional Information (Optional)

------ END OF PRIMARY CONTRACTOR'S QUALIFICATION STATEMENT -------

\_ \_ \_ \_ \_



Face to Face. Specialty Expertise. No Nonsense.

November 17, 2022

Re: Sweep Construction, Inc.

To Whom It May Concern:

We are very proud to represent the surety needs of Sweep Construction, Inc. This firm enjoys an outstanding relationship with their surety, RLI Insurance Company. RLI Insurance Company current treasury listing capacity is \$124,065,000. In the past, RLI Insurance Company has favorably considered the bond requests in the \$1,000,000 to \$5,000,000 Single job and Aggregate program range with currently 80% available, higher limits are available upon request.

The professionalism displayed by this firm is well known and has become a trademark of their company. Sweep Construction, Inc. has enjoyed an excellent growth pattern in the past several years. They have earned an excellent reputation for quality workmanship and timely completion of their projects.

The execution of performance and payment bonds would be based on a favorable review of the contract documents and underwriting requirements at the time of the bond request.

Should you require any additional information regarding Sweep Construction, Inc, please do not hesitate to contact us directly.

Sincerely,

Kevin A. Menicucci Attorney-in-Fact and Sr. Vice President



Notarized this 17th day of November, 2022



2116 Vista Oeste NW #5, Albuquerque, NM 87120

505.923.9921



### **CERTIFICATE OF LIABILITY INSURANCE**

SWEECON-01

DATE (MM/DD/YYYY) 11/17/2022

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					L						
						AUTHORIZED REPRESENTATIVE					
						Bi M. Mennin					

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Face to Face. Specialty Expertise. No Nonsense.

November 17, 2022

Sweep Construction Inc. 4904 Jefferson St NE Suite E Albuquerque, NM 87109

**RE: Experience Mod** 

To whom it may concern,

This letter confirms the experience modification of Sweep Construction Inc., for the following effective dates:

Effective Date	Experience Mod
03/09/2022-03/09/2023	0,89%
01/01/2021-03/09/2022	0.90%
01/01/2020-01/01/2021	0.92%

Please contact our office with any questions or concerns regarding this matter.

Sincerely,

Lísa Sísneros

Lisa Sisneros Account Manager 505-923-9932

505.923.9921



### SWEEP CONSTRUCTION 4904-E Jefferson St NE

Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### **Quality Assurance Program**

### Introduction and Overview:

Sweep Construction has developed this QA/QC program to ensure that construction activities comply with the applicable state and federal regulations, approved design criteria, engineering plans and specifications, good construction practice.

In an effort to mitigate issues with craftsmanship and material failure, Sweep Construction has developed a Three Phase Quality Control program which assists project managers with maintaining the quality throughout every project. These guidelines help record our company's effort to follow proper procedures during construction process. Documentation of responsibilities and inspections is a key element in protecting our most valuable asset, the good name of our company.

### **Organization Responsibility and Authority:**

Sweep Construction Managers shall designate a Quality Control/Quality Assurance Officer for each project. Daily and direct QA/QC is the responsibility of the onsite Foreman. The Foreman shall report directly to the Project Manager.

Sweep holds project Foreman responsible for the day to day quality control of the individual projects they are assigned, however project managers utilize a three-phase process to assure that nothing slips through the cracks, and to ultimately add an additional layer of control to the process. Project Foreman are afforded the responsibility to shutdown any project in which they are in charge in which quality craftsmanship is not being achieved by any subordinate contractor. At a minimum, project foreman are required to inform management anytime they feel that quality is not being met so that the issue can be addressed before it becomes a problem.

The Quality Assurance / Quality Control Officer are responsible for ensuring that the quality assurance requirements outlined in the following program are implemented. The reporting procedures allow the QA/QC proper authority and autonomy to: implement and direct QA/QC program; identify quality problems and verify implementation of solutions independent of the undue influences and responsibilities, such as costs and schedules, the QA/QC Officer shall have direct contact with the Owner for implementation of the QA/QC program as needed.



### SWEEP CONSTRUCTION

4904-E Jefferson St NE Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### Three Phase Quality Assurance:

This program involves three steps which when used together help ensure that every project meets quality and design expectations. Depending on the size of the project and expected duration of the project the QA/QC officer may be the project manager.

### **Phase 1: Preparation Meeting**

In this phase the following items need to be discussed with Project Managers, QA/QC Officer, and Project Foreman. These meetings often include the end-user, customer, loss prevention, risk management, or safety professionals designated by the customer.

- Review project specifications and overall function of work to be performed.
- Review submittals and shop drawings available at this stage.
- Review and discuss site safety plan.
- Review and discuss sequencing and detail of work.
- Review material for the project and discuss acquisition of all material and whose responsibility the material procurement will fall.
- Determine frequency of site inspections for QA/QC officer, and or project management.

### Phase 2: Initial Inspection / Site Inspection

This phase happens throughout the project and depending on the size of the project can happen as often as every day, every week, bi-weekly, or monthly. The purpose of this phase is to make sure that every phase of the project is understood, and the scope of the project is being adhered to, this step is especially important when changes in the project have occurred. During these inspections/meetings the following should be discussed:

- Resolve differences preparation meeting and initial conditions or altered conditions.
- Establish guidelines with project foreman, QA/QC officer, and project management for workmanship and verify that guidelines meet expectations of the customer and end-user.
- Introduce all relevant personnel to jobsite contacts and conditions.
- After the initial inspection is complete, site inspections shall be performed in a frequency determined during the preparations meeting.
- During site inspections it is the responsibility of the QA/QC officer and or the project manager to verify that quality is being maintained, and the scope is being followed.

### Phase 3: Follow-Up / Final

Follow-up inspections are required when issues are found during site inspections. These inspections vary depending issues found during site inspections. The final follow-up inspection is completed after punch-list items are completed, before the site is turned over to the customer. The following criteria shall be met during phase 3:

- Ensure quality is being maintained and scope is being followed.
- Resolve discrepancies either found during site inspections or discrepancies that are found by others.
- If there was cause for a follow-up inspection, ensure that resolution is being adhered to, and the solution is working.
- For final inspection, QA/QC officer, project foreman, and project manager walk the jobsite noting any discrepancies or quality issues to be remedied before site is turned over to customer.



### SWEEP CONSTRUCTION 4904-E Jefferson St NE

Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### Satisfactory Survey:

The partnering process for each individual project will ensure the initial step of transforming Owners, Architects, Engineers and other contractors into a team with a common goal: Work with one another in order to deliver a safe and high-quality project in a timely manner.

Our QA/QC program includes the partnering process in order to ensure an environment of ongoing education and training from customer satisfaction and feedback. Customer satisfaction is a key to successful project delivery.

Upon completion of a project, all parties involved will be asked to complete a survey pertaining to their overall experience with the project. We feel this to be the most productive tool to indicate any areas within our team that may need future improvement. Survey varies depending on the size and scope of project. Sweep construction creates these surveys on project to project basis in order to tailor them specifically to the individuals in charge of oversight.

Hersen

Sara Petersén President

### Attachment D

Affidavit of Non-Violation of Labor Codes

### Supplemental to Subcontractor's Statement of Qualifications

Name of Firm: Sweep Construction Inc. 

### Address: 4909 JEFEERSON OT NE DUITE E, ALBUQUERQUE, NM 87109

Project:

Reference:

**Request for Proposal No:** 

### **Affidavit of Non-violation of Labor Codes**

To: The University of New Mexico

The undersigned officer of <u>Sweep CONSTRUCTION</u> INGC.	hereby states that
SWEEP CONSTRUCTION INC.	has, during the past five
years, been free of any determinations by a court or an administrative agency, of repeated	or willful violations of laws
and/or regulations pertaining to the payment of prevailing wages or employment of apprenti	ces of public works
projects.	

torsen ara nature

11/7/27

Date

Peters

Name

President

Title

NOTARY

State of <u>New Neyico</u>) County of Bernalillo )

Signed or attested before me on <u>11/17/2022</u> by <u>Jessica L. Jenkins</u>

Jenkin Do Dessica

seal

My Commission Expires: <u>11-18-20</u>25

State of New Mexico, Notary Public Jessica L. Jenkins Commission Number 1136013 My Comm. Expires Nov. 18, 2025



### SWEEP CONSTRUCTION 4904-E Jefferson St. NE

Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### **Statement of Values**

Sweep Construction aims to achieve sustainable, high-quality construction by utilizing the most efficient techniques and materials available to the industry. Sweep Construction values communication from all parties involved with every project, to ensure that expectations are being met in an expeditious manner. Above all Sweep Construction values people. There are no completed projects without people, therefore Sweep Construction aims to build our company by promoting from within, continuously providing training to all employees, and maintain a safe work environment that fosters learning and efficiency.

### Appendix E – Key Personnel

**Project Manager** 

Name: <u>Sana Petersen</u>				
Name:				
Title: President				
# of Years with the Firm:				
Experience with the Following Type of Construction Services:				
General Construction				
# of Years as a Project Manager for Type of Construction Services Selected Above:				
Check All Relevant Experience:				
Projects for Higher Education Owners Laboratory Renovations				
General Construction Roofing Replacement/Repair Mechanical Upgrades				
Interior Renovation Asbestos abatement Exterior / Interior painting Boiler Replacement				
Bituminous Paving Concrete Masonry Exterior Facade  Security Camera Installation				
Canopy Replacement/Repair Elevator Repair/Replacement Escalator Repair/Replacement				
Duct bank repair / installation Outdoor light installation				
Landscaping Fencing Earthwork / Site Work Demolition				
ATTACH RESUME Yes				
Client Reference #1 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)				
Agency's contact: Name Sonia Lopez Title UNMH PLANNER				
Telephone: <u>605-252-4079</u> Email Address: <u>Sonlopez@Salud.unm</u> .edu				
Client Reference #2 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)				

Agency's co	ontact: Name <u>Scremy</u>	<u>Serge</u> Title_	Director of Planning + Construction
Telephone:	505-850-8717	Email Address:	Jjerge@Salud.unm.edu

### SARA PETERSEN

9 Vallecitos Loop, Tijeras, New Mexico 87059 | sara@sweepconstruction.com | (505) 980-8199

**OBJECTIVE** Safety, Health, and Environmental Professional with 12 years in the Safety Industry. Broad knowledge of occupational health and safety as well as environmental protection.

### EXPERIENCE OWNER / GENERAL MANAGER SWEEP CONSTRUCTION INC

### AUGUST 2016 - PRESENT

I took over ownership of Sweep Construction in August of 2016. As of November 2022, Sweep Construction employs 15 full-time employees. As business owner in addition to overseeing day-to-day operations, I also provide safety training to my employees and am responsible for our company's safety program which I designed to address the specific tasks we perform. Sweep Construction provides services that range from cabinetry to ground-up construction. Most of our work is done in a hospital setting in Albuquerque NM, which requires a very stringent set of policies and high attention to detail. My day-to-day includes bidding, hiring subcontractors and prospective employees, negotiating contracts, planning, scheduling, material procurement, and critical problem solving for issues arising from running multiple jobsites simultaneously.

### SAFETY AND COMPLIANCE DIRECTYOR SELECT ELECTRICAL SYSTEMS, LLC

SEPTEMBER 2011 - AUGUST 2016

As the Safety and Compliance Director for SES I have worked with management to develop and implement a strong safety culture where initially there was a minimal focus on safety. I developed and implemented a custom safety program for each of the three branches housed within the company, each with its own training program. I worked closely with all levels of the company to understand as well as put in place a training program for new hires in order to keep the most at-risk employees safe during their first year on the job. I developed an inspection and assessment program for the entire company in order to keep all of our work practices and programs as up to date and pertinent as possible while maintaining compliance with state and federal law. Through my employee and supervisor training program we maintained a high level of safety and knowledge at every level within the company.

### EDUCATION THE UNIVERSITY OF TEXAS AT ARLINGTON OSHA OUTREACH TRAINING INSTITUTE, ARLINGTON TX

CERTIFICATIONS – (SHEP) SAFETY HEALTH AND ENVIRONMENTAL PROFESSIONAL, (CSHO) CERTIFIED SAFETY AND HEALTH OFFICIAL IN THE CONSTRUCTION INDUSTRY, (SSH) SPECIALIST IN SAFETY AND HEALTH.

In order to obtain these certifications, I took classes on many subjects including; Occupational Safety and Health Standards for the Construction Industry, Occupational Safety and Health Standards for General Industry, Trainer Course in Occupational Safety and Health Standards for the Construction Industry, OSHA Guide to industrial Hygiene, Hazardous Materials, Respiratory Protection, Excavation, Trenching and Soil Mechanics, Electrical Standards, Fall Protection, Introduction to Environmental Compliance, and Fundamentals of the Clear Air Act.

CARRER HIGHLIGHTS	I have completed my SHEP level certifications from OSHA Certified Outreach Training Institute (University of Texas at Arlington)
	I am an OSHA Authorized Construction Trainer with the capability to teach OSHA 10 and 30 since 2014.
	I created and implemented three comprehensive Safety Programs from the ground up for each branch of the Select Electrical Systems which included Electrical, Mechanical, and General Construction. During my tenure as Safety Director, I continually updated and reviewed our policies against new and changing regulations which effected each industry in different ways.
LEADERSHIP	I have worked in a management role for over 12 years and am extremely comfortable in many areas required by this role. I lead company-wide safety meetings, safety team meetings, handle all HR responsibilities, and organize all company incentive programs. In addition to my responsibilities as a Safety professional, I also run the day-to-day operations of a General Construction company with up to 15 subordinate staff. In this role I have ultimate oversight over the entire organization which includes future direction for the company.
REFERENCES	SONIA LOPEZ, PROFESSIONAL REFERENCE UNIVERSITY OF NEW MEXICO HOSPITAL (PLANNER) (505) 252-4079
	JEREMY JERGE, PROFESSIONAL REFERENCE UNIVERSITY OF NEW MEXICO HOSPITAL (DIRECTOR OF PLANNING AND CONSTRUCTION) (505) 850-8717

### **Appendix E – Key Personnel Project Manager**

Name: Taylor Petersen
Name:
Title: Vice President
# of Years with the Firm:
Experience with the Following Type of Construction Services:
General Construction
# of Years as a Project Manager for Type of Construction Services Selected Above:
Check All Relevant Experience:
Projects for Higher Education Owners     Laboratory Renovations     Clinical / Medical Environment
General Construction Roofing Replacement/Repair Mechanical Upgrades
Interior Renovation Asbestos abatement Exterior / Interior painting Doiler Replacement
Bituminous Paving Concrete Masonry Exterior Facade Security Camera Installation
Canopy Replacement/Repair
Overhead Doors Glass Installation Steel Erection Concrete Floor
Duct bank repair / installation Outdoor light installation
Landscaping Fencing Earthwork / Site Work Demolition
ATTACH RESUME Yes
Client Reference #1 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Scott Ward Title President
Telephone: <u>505-328-6769</u> Email Address: <u>Scott ward 748@gmail.com</u>
Client Reference #2 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Erik Donoghue Title Project Manager
Agency's contact: Name <u>Erik Donoghue</u> Title <u>Project Manager</u> Telephone: <u>505-950-9682</u> Email Address: <u>Edonoghue@yearout.Com</u>

### **TAYLOR PETERSEN**

9 Vallecitos Loop, New Mexico 87059 | taylorpetersen87@yahoo.com | (505) 980-7077

### PROFESSIONAL SUMMARY

Reliable manager with professional certifications as journeyman electrical soundman and level one NICET fire alarm systems. Member of the Phi Theta Kappa honor society as a result of maintaining over a 3.0 grade point average for post-secondary education. Results-oriented with an exceptional commitment to quality and service. Skilled at managing financial performance and managing and motivating staff. Committed to contributing to the overall success of the company by overseeing projects effectively. Experienced at communicating with staff and personnel of all levels. Critical thinker and quick learner with a positive and friendly attitude.

### EXPERIENCE

### GENERAL MANAGER SWEEP CONSTRUCTION

AUGUST 2016 - PRESENT

General Manager and Project Manager of a local construction company with direct supervision over 10 staff. Job responsibilities range from procurement to project management. Directly responsible for payroll, time keeping, material procurement, sales/bidding, while also being the main contact between the customer and Sweep Construction. Project management experience includes single day projects to multiple phase projects in high risk hospital settings. This position required hands on managerial work, with on-site inspections, punch-list reviews, reviewing construction plans, and scheduling work all while maintaining customer satisfaction throughout. This position also requires attention to detail, specifically financial planning to ensure that all projects are run in a cost-effective manner.

### **INSPECTION MANAGER** SYSTEMS ENGINEERING AND SERVICES

### NOVEMBER 2011 - AUGUST 2016

Inspection manager with direct supervisory responsibility for 7 staff. Directly responsible for consistently increased productivity, sales, and billing since 2011. Transformed a department with a high turnover rate to one that has virtually none. Directly involved with all aspects including sales discussions with potential customers, equipment procurement, managing projects in a timely and cost-effective manner, scheduling and coordinating with high maintenance customers, and billing and quality assurance of the final product. Directly manage all aspects of subordinate staff including hiring, timekeeping, resolving pay issues and terminations. Safety team leader with OSHA 30 credential.

### EDUCATION CENTRAL NEW MEXICO COMMUNITY COLLEGE, ALBUQUERQUE NM

SEPTEMBER 2017 - CONTINUING EDUCATION

THE UNIVERSITY OF NEW MEXICO, ALBUQUERQUE NM

DECEMBER 2009 - BACHELOR OF ARTS - PHILOSOPHY AND PRE-LAW WITH A MINOR IN. ENGLISH

EAST MOUNTIAN HIGH SCHOOL, SANDIA PARK NM

2005 - HIGH SCHOOL DIPLOMA

### REFERENCES

ERIK DONOGHUE, PROFESSIONAL REFERENCE YEAROUT MECHANICAL

(505) 249-1101

AJ RICHARD, PROFESSIONAL REFERENCE SELECT ELECTRICAL SYSTEMS (505) 489-9520

SCOTT WARD, PROFESSIONAL REFERENCE (505) 328 6769

### Appendix E – Key Personnel Project Manager

Name: JESSICA JENKINS			
Name:			
Title: PROJECT MANAGER			
# of Years with the Firm: <u>1.5</u>			
Experience with the Following Type of Construction Services:			
General Construction			
# of Years as a Project Manager for Type of Construction Services Selected Above:			
Check All Relevant Experience:			
Projects for Higher Education Owners I Laboratory Renovations			
General Construction Roofing Replacement/Repair Mechanical Upgrades Electrical Upgrades			
Interior Renovation Asbestos abatement Exterior / Interior painting Doiler Replacement			
Bituminous Paving Concrete Masonry Exterior Facade Security Camera Installation			
Canopy Replacement/Repair 🛛 Elevator Repair/Replacement 🔲 Escalator Repair/Replacement			
Overhead Doors I Glass Installation I Steel Erection I Concrete Floor			
Duct bank repair / installation Dutdoor light installation Dire Suppression System Installation			
Landscaping Fencing Earthwork / Site Work Demolition Paintin			
ATTACH RESUME Yes			
Client Reference #1 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)			
Agency's contact: Name Josef Jansen Title UNNH PLANNER			
Telephone: <u>505-403-6095</u> Email Address: <u>JaJansen@Salud.UNM.edu</u>			
Client Reference #2 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)			
Agency's contact: Name Sandra Johnson Title UNMH Planner			
Telephone: 505-710-1154 Email Address: Sac Johnson @ Salud. UNM, edu			

### **JESSICA JENKINS**

Jess@sweepconstruction.com 3033 Morrissey ST SW, Albuquerque NM. 87121 505-485-9354

### **EDUCATION**

- CEPi (High School Diploma)
- Central New Mexico Community College

### WORK EXPERIENCE

### **Sweep Construction**

Project Manager August 2021 – Present

Runs multiple projects at a time ranging from service work to multiple phase hospital construction. Daily responsibilities include material procurement, scheduling, on-site supervision, safety, submittals, planning and coordinating sub-contractors.

### **CERTIFICATES AND TRAINING**

- OSHA 510
- Hilti Fire Stop Installer
- Notary Public

### SKILLS

- Project Management
- Coordination of Sub-Contractors
- Scheduling and Procurement
- Creative Problem Solving
- Detailed Oriented

### Appendix F – Key Personnel Lead Superintendent

Name: Willad Martine
Name:
Title: Superintendent
# of Years with the Firm:5
Experience with the Following Type of Construction Services:
General Construction
# of Years as a Project Manager for Type of Construction Services Selected Above:5
Check All Relevant Experience: Projects for Higher Education Owners Laboratory Renovations Clinical / Medical Environment General Construction Roofing Replacement/Repair Mechanical Upgrades Electrical Upgrades
Interior Renovation 🔲 Asbestos abatement 📴 Exterior / Interior painting 🔲 Boiler Replacement
Bituminous Paving Concrete Masonry Exterior Facade Security Camera Installation
Canopy Replacement/Repair Elevator Repair/Replacement Escalator Repair/Replacement
Overhead Doors Glass Installation Steel Erection Concrete Floor
Duct bank repair / installation Dutdoor light installation Fire Suppression System Installation
Landscaping Fencing Earthwork / Site Work Demolition Painting
ATTACH RESUME Yes
Client Reference #1 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Dwayne Gonzales Title Facilities
Telephone: 505-225-6300 Email Address: DSGONZALES Salud.unm.edu
Client Reference #2 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Steve Aragon Title Facilities Supervisor
Agency's contact: Name <u>Steve Aragon</u> Title <u>Facilities supervisor</u> Telephone: <u>505-Le98-1540</u> Email Address: <u>Sjaragon@ Salvd.UNM.EDU</u>

### WILLAD MARTINE

Willad4930@gmail.com PO Box 3151, To'Hajillee NM 87026 505-350-9484

### EDUCATION

• To'Hajiilee Community School (High School Diploma)

### WORK EXPERIENCE

### **Sweep Construction**

Project Superintendent November 2017 – Present

Runs multiple phase projects in high-risk hospital setting with as many as 7 subordinate crew members. Basic carpentry, framing, door installation, flooring, and painting. Coordinates sub-contractors on projects ranging in size from single day service call work all the way to multiple phase projects with months of project time.

### That 2 This LLC

Project Manager June 2016 – November 2017

Commercial carpentry work, with a focus on bathroom remodels, and concrete work. Also installed hollow metal frames with metal doors, drywall, texture, painting.

### Flintco

Carpenter April 2000 – March 2004

Commercial carpentry work at hospitals and schools. Wood and metal framing, drywall, texture, painting, finish carpentry

### SKILLS

- Project Management
- Coordination of Sub-Contractors
- Scheduling and Procurement
- Drywall/Texture/Mud
- Framing (Metal and Wood)
- Carpentry (Rough and Finish)
- Flooring
- Painting
- Demolition
- Door and Frame installation

### Appendix G – Key Personnel

Safety	Manager
--------	---------

Name: Sana Peterson
Name:
Title: President
# of Years with the Firm:
Experience with the Following Type of Construction Services:
General Construction
# of Years as a Project Manager for Type of Construction Services Selected Above:
Check All Relevant Experience:
General Construction Confing Replacement/Repair Mechanical Upgrades Electrical Upgrades
Interior Renovation 🔲 Asbestos abatement
Bituminous Paving Concrete Masonry Exterior Facade Security Camera Installation
Canopy Replacement/Repair Elevator Repair/Replacement Escalator Repair/Replacement
Overhead Doors Glass Installation Steel Erection Concrete Floor
Duct bank repair / installation Dutdoor light installation Fire Suppression System Installation
Landscaping Lefencing Learthwork / Site Work Lemolition
Client Reference #1 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Grea Smith Title UNMH Planner
Agency's contact: Name <u>Greg Smith</u> Title <u>UNMH Planner</u> Telephone: <u>505-446-010Le</u> Email Address: <u>GHSmith@ Salud.unm.edu</u>
Client Reference #2 for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)
Agency's contact: Name Screeny Scrge Title Director of Phonning + construction
Agency's contact: Name <u>Screeny</u> <u>Scrge</u> Title <u>Director of Phanning</u> + Construction Telephone: <u>505-850-8717</u> Email Address: <u>Sjerge@ Salud.unm.edu</u>

### SARA PETERSEN

9 Vallecitos Loop, Tijeras, New Mexico 87059 | sara@sweepconstruction.com | (505) 980-8199

**OBJECTIVE** Safety, Health, and Environmental Professional with 12 years in the Safety Industry. Broad knowledge of occupational health and safety as well as environmental protection.

### EXPERIENCE OWNER / GENERAL MANAGER SWEEP CONSTRUCTION INC

### AUGUST 2016 – PRESENT

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### SAFETY AND COMPLIANCE DIRECTYOR SELECT ELECTRICAL SYSTEMS, LLC

SEPTEMBER 2011 - AUGUST 2016

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### EDUCATION THE UNIVERSITY OF TEXAS AT ARLINGTON OSHA OUTREACH TRAINING INSTITUTE, ARLINGTON TX

CERTIFICATIONS – (SHEP) SAFETY HEALTH AND ENVIRONMENTAL PROFESSIONAL, (CSHO) CERTIFIED SAFETY AND HEALTH OFFICIAL IN THE CONSTRUCTION INDUSTRY, (SSH) SPECIALIST IN SAFETY AND HEALTH.

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CARRER HIGHLIGHTS	I have completed my SHEP level certifications from OSHA Certified Outreach Training Institute (University of Texas at Arlington)
	I am an OSHA Authorized Construction Trainer with the capability to teach OSHA 10 and 30 since 2014.
	I created and implemented three comprehensive Safety Programs from the ground up for each branch of the Select Electrical Systems which included Electrical, Mechanical, and General Construction. During my tenure as Safety Director, I continually updated and reviewed our policies against new and changing regulations which effected each industry in different ways.
LEADERSHIP	I have worked in a management role for over 12 years and am extremely comfortable in many areas required by this role. I lead company-wide safety meetings, safety team meetings, handle all HR responsibilities, and organize all company incentive programs. In addition to my responsibilities as a Safety professional, I also run the day-to-day operations of a General Construction company with up to 15 subordinate staff. In this role I have ultimate oversight over the entire organization which includes future direction for the company.
REFERENCES	SONIA LOPEZ, PROFESSIONAL REFERENCE UNIVERSITY OF NEW MEXICO HOSPITAL (PLANNER) (505) 252-4079
	JEREMY JERGE, PROFESSIONAL REFERENCE UNIVERSITY OF NEW MEXICO HOSPITAL (DIRECTOR OF PLANNING AND CONSTRUCTION) (505) 850-8717



# The University of Texas at Arlington

is honored to award

### Sara Petersen

with the credential of

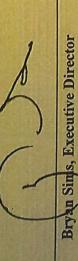
## Safety, Health, and Environmental

Professional

January 8, 2016



The University of Texas at Arlington



Division for Enterprise Development

### Appendix H – Comparable Construction Experience General Construction Projects

Applicable to Firms Submitting a Proposal for General Construction Contracts

Proponent's Na	me: Sweep Construction Inc
Agency / Client	Name: UNM HOSPITAL
Project Name:	Lamberton Renovation
Project Number	: 1454134-0-8VC Project Value: 7,801,844.25
Achieved or Ant	ticipated Final Acceptance after January 1, 2018 Ves 🗌 No
Company Role:	Sub Contractor
Agency:	Public Drivate
Location:	On a UNM Campus  Within State of New Mexico
	Performance (%): <u>50</u> ours through the working foreperson. Supervisory hours <u>do NOT</u> apply.)
Project Type: (Th	e project type should correspond to the applicable Contract the proposal is being submitted for: General Construction, MEP, Roofing)
General Cons	truction I Mechanical, Electrical, and Plumbing I Roofing I Painting
	Briefly describe the scope of work and the trades involved. The project scope should correspond to the applicable trade Contract the proposer is onstruction, MEP, Roofing)
	a purchased building to be occupied by Hospital staff. volved were GC, Electrical, HVAC, plumbing, Fire Alarm,
-	
riboring	Data, etc.
	<b>for Construction:</b> (It is your responsibility to assure that the contact information listed is correct. If n not be contacted, this project may not be considered.)
Agency's contac	t: Name Derck Blasus Title UNMH Planner
Telephone: <u>5</u>	5-288-7599 Email Address: DBlasius a Salud. Unm.edu

,

Briefly describe the project: Attached additional page, if necessary.

### Appendix H – Comparable Construction Experience General Construction Projects

Applicable to Firms Submitting a Proposal for General Construction Contracts Sweep Construction Inc. **Proponent's Name:** Rio Rancho City Hal Agency / Client Name: Stucco Project **Project Name:** Project Value: <u>565,000.00</u> **Project Number:** Achieved or Anticipated Final Acceptance after January 1, 2018 Thes T No Company Role: Sub Contractor Prime / JV Contractor Public Agency: Private Within State of New Mexico Location: On a UNM Campus Estimated Self Performance (%): 20 (Based on actual hours through the working foreperson, Supervisory hours do NOT apply.) Project Type: (The project type should correspond to the applicable Contract the proposal is being submitted for: General Construction, MEP, Roofing) General Construction Mechanical, Electrical, and Plumbing Roofing □ Painting Project Scope: (Briefly describe the scope of work and the trades involved. The project scope should correspond to the applicable trade Contract the proposer is submitting for: General Construction, MEP, Roofing) Restucco the Rio Rancho City Hall Building Coping on the Parapet halls and all the on the window Client Reference for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.) Agency's contact: Name Brian Predi Ka Title Facilities Email Address: Bpredika@rrnm.gov Telephone: 505-269-248C

Briefly describe the project: Attached additional page, if necessary.

#### **Appendix H – Comparable Construction Experience General Construction Projects**

Applica	ble to Firms Submitting a Proposal for General Construction Contracts
Proponent's Name:	Sweep Construction Inc.
Agency / Client Name:	UNMHOSPITAL
Project Name:	BBRP Urgent Core Clinic - Covid Response
Project Number:	143218 -EMG 1CS-308 Project Value: 260,000.00
Achieved or Anticipated	I Final Acceptance after January 1, 2021 I Yes 🔲 No
Company Role: 🔲 Sub	Contractor Prime / JV Contractor
Agency: Pub	lic 🗌 Private
Location: On a	a UNM Campus 🗹 Within State of New Mexico
Estimated Self Performa (Based on actual hours throu	ance (%):
Project Type: (The project typ	e should correspond to the applicable Contract the proposal is being submitted for: General Construction, MEP, Roofing)
General Construction	Mechanical, Electrical, and Plumbing     Roofing     Painting
submitting for: General Construction, I	
antrance to	hold 14 ungent care patients and a clinc
Staff. Work	included temp walls, flooring ventilation
electrical	& Data reworking and finishes.

Client Reference for Construction: (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)

Agency's c	ontact: Name Sonta Lopez	Title	UNMH	Planner	
Telephone:	505 - 252 - 4079	_Email Address:	Sonlopez	Balud. unm. e	dυ

Briefly describe the project: Attached additional page, if necessary.

#### Appendix H – Comparable Construction Experience General Construction Projects

Ар	plicable to Firms Submitting a	Proposal for General Construction Contracts									
Proponent's Name	: Sweep Cons	struction Inc.									
Agency / Client Na	me: <u>[NMH Hos</u>	Pita/									
Project Name:											
Project Number:	Project Number: <u>139 102 108 60 - CIP</u> Project Value: <u>450,000,00</u>										
Achieved or Antici	pated Final Acceptance after J	anuary 1, 2018 Yes 🗌 No									
Company Role:	] Sub Contractor	Prime / JV Contractor									
Agency:	Public	Private									
Location:	] On a UNM Campus	Within State of New Mexico									
Estimated Self Per (Based on actual hours	formance (%): <u>65</u> s through the working foreperson. Su	pervisory hours <u>do NOT</u> apply.)									
Project_Type: (The project_Type)	oject type should correspond to the applicable Co	ntract the proposal is being submitted for: General Construction, MEP, Roofing)									
General Constru	ction 🗌 Mechanical, Elec	trical, and Plumbing 🔲 Roofing 🔄 Painting									
Project Scope: (Brief submitting for: General Constr <u>Renovate</u> <u>Pulmona</u>	all 5 location	ved. The project scope should correspond to the applicable trade Contract the proposer is Soccupied by the Hospital included demo, reworking Meps									
Framing,	Lead Lined Dry	wall and all Finishes									
	or Construction: (It is your responded to the contacted, this project may	nsibility to assure that the contact information listed is correct. If not be considered.)									
Agency's contact:	Name ED AVIla	Title_UNMH Planner									
Telephone: <u>505</u>	5-415-2864	_Email Address: _Edwarila@Salud.unm.edu									

Briefly describe the project: Attached additional page, if necessary.

#### Appendix H – Comparable Construction Experience General Construction Projects

Applicable to	o Firms Submitting a Proposal for General Construction Contracts									
Proponent's Name:	weep Construction Inc.									
Agency / Client Name:	INM Hospital									
Project Name: <u>Administrative Suite Remodel</u>										
Project Number: <u>2101010-1.00</u> Project Value: <u>147,000.00</u>										
Achieved or Anticipated Final Acceptance after January 1, 2021 Ves D No										
Company Role: 🗌 Sub Con	tractor Prime / JV Contractor									
Agency: Public	Private									
Location: On a UN	M Campus Within State of New Mexico									
Estimated Self Performance (Based on actual hours through the	(%): working foreperson. Supervisory hours <u>do NOT</u> apply.)									
Project Type: (The project type should	correspond to the applicable Contract the proposal is being submitted for: General Construction, MEP, Roofing)									
General Construction										
Project Scope: (Briefly describe the scope of work and the trades involved. The project scope should correspond to the applicable trade Contract the proposer is submitting for: General Construction, MEP, Roofing) Rumodel the Daministrative Suite hallway Including										
installation of new asework and plumping.										
We created new office spaces for HR staff										
and upgraded the lighting, flouring and										
finishos										
·										

**Client Reference for Construction:** (It is your responsibility to assure that the contact information listed is correct. If your reference can not be contacted, this project may not be considered.)

Agency's contact: Name Sandra Johnson_Tit	e UNMH Planner
Telephone: <u>505-710-1156</u> Email Addre	ss: <u>Saejohnson@Salud.U</u> nm.edu

Briefly describe the project: Attached additional page, if necessary.

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	Appendix K – Indefinite Quantity Contract Experience
<u>Gener</u>	
1.	Agency Name: VIZIENT/GORDIAN-UNMHOSPITAL
2.	Contract Number: CE2970AY
Refere	ence Information
	Reference Name, Position: MICHAEL SHIPLET
4.	Address: 1224 PENNSYLVANIA ST, NE SUITEA
5.	City, State, Zip Code: ALBUQUERQUE, NM 87110
6.	Phone Number: <u>505-250-4388</u>
7.	Email Address: M.SHIPLET@ GORDIAN.COM
Contra	ict Time:
<u>contra</u> 8.	Potential Maximum Time:* <u>5 Jeans</u>
9.	Award Date: January 2019
10.	Expiration/Termination Date(or still active):
Contro	at Amounta
	Potential Maximum Amount:** <b>I2ION</b>
12.	Total Amount of Work Issued (\$): <b>4,000,000</b>
13.	Total Number of Job Orders Issued (#):25
K D	use and all
	rsonnel Name and Position: SARA PETERSEN - PRESIDENT
15.	Name and Position: TAYLOR PETERSEN-VICE PRESIDENT
16.	Name and Position: JEGGICA SENKING - PROSECT MANAGER
17.	Name and Position: WILLAD MARTINE - SUPER INTENDENT
18.	Yes or No, Did any of the key personnel proposed for this contract work on the contract referenced?
19.	If answer to the above question is "Yes" and if those individuals are not listed as key personnel above list the name and position below:

## **\*Potential Maximum Time** shall mean the entire possible duration of the contract. The Potential Maximum Time is calculated by adding together the base term plus all possible option terms.

**\*\*Potential Maximum Amount** shall be the sum of the potential Maximum for the base term and all possible option terms

Expressed as a dollar amount.

#### Appendix L – Price Proposal

#### University of New Mexico

#### **BID FOR JOB ORDER CONTRACT (PRICE PROPOSAL)**

Date of Bid: 11/17/22 New Mexico State Contractor's License No. **369821** Resident Contractor's Preference Certificate No. Contractor's New Mexico Gross Receipts Tax No. *0321601800Lo* Contractor's Federal Employee Identification No. **45064936Lo** Dept. Workforce Solutions Registered Contractors Number 00225562011060Lo

UNM \_\_\_\_\_

#### Request for Proposals No.

Bid (Price Proposal) of (company name): <u>Sweep Construction Inc</u>. (hereinafter called the "Bidder") organized and existing under the laws of the State of New Mexico, doing business as a Corporation, Partnership or Individual. (Circle correct one).

To: The Regents of The University of New Mexico, Albuquerque, New Mexico (hereinafter called the "Owner").

Th<u>e</u> undersigned, as an authorized representative for the Bidder named above, in compliance with the Request For proposals (RFP) for Job Order Contracting services, having examined the Contract Documents, hereby proposes to furnish all labor, materials and supplies, and to construct the project in accordance with the contract documents at the prices stated below. These prices are to cover all expenses incurred in performing the work required under the contract documents, of which this proposal is a part.

Offeror must agree to commence work on a date specified in a written "Notice to Proceed" issued by the Owner. The Offeror must agree to complete the Project within the Job Order Completion Time stipulated date in the "Notice of Proceed". At the sole discretion of the Owner, liquidated damages will be assessed, if at all, on a Job Order-by-Job-Order basis. For each calendar day that the Detailed Scope of Work for a Job Order shall remain incomplete after the Job Order Completion Time, as amended pursuant to this Contract, the amount per calendar will be determined with each Job Order, and that amount will be deducted from any money due the Contractor, not as a penalty but as liquidated damages.

The following information is required for state reporting purposes only, and will not be used in evaluating or awarding the contract.

Is project material offered grown, produced or wholly manufactured in New Mexico?\_\_\_\_\_

Business Size / Classification:

\_\_\_Small Business Concern \_\_\_Large Business Concern

Disadvantaged Business Concern Women Owned Business Concern

The Contractor shall perform all Work required called for in each individual Job Order issued under this Contract using the Construction Task Catalog<sup>®</sup> and Technical Specifications incorporated herein. Contractor shall perform any or all functions called for in the Contract Documents in the quantities specified in individual Job Orders against this Contract for the Unit Prices specified in the Construction Task Catalog<sup>®</sup> (CTC) multiplied by the Adjustment Factors being proposed.

The Bidder shall set forth Adjustment Factors in clearly legible figures in the respective space provided. Failure to submit Adjustment Factors for all categories may result in the Proposal being deemed non-responsive. <u>All amounts shall exclude NM Gross Receipts Tax.</u> The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

The Schedule of Prices is contained in a separate Microsoft Excel document. Complete the Microsoft Excel document and submit as part of this Appendix L. <u>Be sure to enter</u> Adjustment Factors for each campus and trade being proposed.

#### **PART 1: SCHEDULE OF PRICES:**

Attach Schedule of Prices from the Microsoft Excel document. On the Microsoft Excel document, <u>be sure to enter Adjustment Factors for each campus and trade being proposed</u>.

Has the Part 1: Schedule of Prices been attached to this Appendix L: Yes No

#### PART 2: SIGNATURES

The Bidder understands that the contract(s) will be awarded in accordance with the all terms and conditions contained in this RFP and that the Owner reserves the right to reject any or all bids and to waive any formalities in the bidding.

The Bidder agrees that this response will be good and may not be withdrawn for a period of thirty (30) calendar days after the scheduled closing time for receiving bids.

Respectfully Submitted,
By:(Authorized Signature) Jana Letersen Date: 11/17/22
By:(Same Name, Printed or Typed) Bara Petersen
Title: President
Company: Sweep Construction Inc.
Address: 4904 JEFFERSON ST NE SUITE E ALBUQUERQUE NM
Zip: 87109
Phone: 505-881-1461 Fax: Email: <u>Sara@Sweepconstru</u> ction.com

(Affix Corporate Seal if response by Corporation):



OFFEROR'S NAME: Sweep Construction Inc Attach this schedule of Prices to Appendix L

For the UNM Job Order Contracting Program the Offeror shall complete the cells highlighted grey below. Failure to submit all the Adjustment Factors for the Campus/Contract Type being proposes may result in the bid for that Campus/Contract Type being deemed nonresponsive. The Contractor is to include the administrative fee of 2.98% into their responding adjustment factors. The Contractor shall perform the Tasks required by each individual Job Order using the following Adjustment Factors:

Jol MNN	UNM Job Order Contracting Program		CONTRACT TYPES	
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.29		
Main Campus	Other Than Normal Working Hours (30%)	1.32		
(Albuquerque)	Non Pre-Priced (10%)	1.29		
	Award Criteria Figure	1.2990	0.0000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.35		
Northern New	Other Than Normal Working Hours (30%)	1.38		
Campuses	Non Pre-Priced (10%)	1.35		
	Award Criteria Figure	1.3590	0.0000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.35		
Southern New Mexico Branch	Other Than Normal Working Hours (30%)	1.38		
Campuses	Non Pre-Priced (10%)	1.35		
	Award Criteria Figure	1.3590	0.0000	0.0000

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Contractor is to include the administrative fee of 7.50% into their responding adjustment factors. The Contractor shall Failure to submit all the Adjustment Factors for the Region/Contract Type being propose may result in the bid for that Region/Contract For the UNM Cooperative Purchasing Job Order Contracting Program the Offeror shall complete the cells highlighted grey below. Type being deemed non-responsive. A complete map of the regions can be found in the Purpose of this RFP Document. T<mark>he</mark> perform the Tasks required by each individual Job Order using the following Adjustment Factors:

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# NOTES TO OFFERERS

1. The Other Than Normal Working Hours Adjustment Factors must be greater than or equal to the Normal Working Iours Adjustment Factors.

2. The Non Pre-Priced Adjustment Factor must be greater than or equal to 1.000

3. The weighted multipliers above are for the purpose of calculating an Award Criteria Figure only. No assurances are made by the owner that Work will be ordered under the Contract in a distribution consistent with the weightede persentages abouve. The Award Criteria Figure is only used for the purpose of determing the Bid.

4. When s ubmitting Job Order Price Proposals related to specific Job Orders, the Bidder shall utilize one or more of the djustment Factors applicable to the Work being Performed.

5. Make sure to attach this Part 1: Schedule of Prices to Appendix Lin your proposal

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ara Sara Petersen Date: 11/17/2022 By: Authorized Signature: By: Same Name and title Printed or typed-

UNM Coop	UNM Cooperative Purchasing Job Order			
	Contracting Program		CONTRACT TYPES	
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.32		
Region #1	Other Than Normal Working Hours (30%)	1.35		
	Non Pre-Priced (10%)	1.32		
	Award Criteria Figure	1.3290	0.0000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	2E1		
Region #2	Other Than Normal Working Hours (30%)	1.35		
•	Non Pre-Priced (10%)	1.32		
	Award Criteria Figure	1.3290	0.0000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.34		
Region #3	Other Than Normal Working Hours (30%)	137		
)	Non Pre-Priced (10%)	134		
	Award Criteria Figure	1,3490	0.0000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.35		
Region #4	Other Than Normal Working Hours (30%)	138		
	Non Pre-Priced (10%)	1.35		
	Award Criteria Figure	1.3590	0.000	0.0000
Campus / Region	Adjustment Factor Name	General Construction	Mechanical, Electrical, Plumbing	Roofing
	Normal Working Hours (60%)	1.35		
Region #5	Other Than Normal Working Hours (30%)	1.38		
	Non Pre-Priced (10%)	1.35		
	Award Criteria Figure	1.3590	0.0000	0.0000

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Albuquerque, NM 87120									E-MAIL ADDRESS:					
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## SWEEP CONSTRUCTION

4904-E Jefferson St NE Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

#### **Quality Control Plan and Safety**

To ensure quality and transparency on every project Sweep Construction keeps detailed notes, estimates, submittals, relevant reports and data on both a hard-copy filing system which is maintained by a full-time office employee, as well as digital copies which can be produced in a moments notice. One of the essential duties of our office staff is to ensure the proposals are accurate and complete. Before information is passed through our office to the customer, a member of management reviews the information to provide accuracy and relevancy. This rigorous process is also used for determining the quality of the product in which we sell. During projects a member of management will make site visits as required and will provide feedback to the project foreman with all recommendations on how to increase quality and ensure safety. This process is referenced in our Quality Assurance Program which will be attached to this document. We value communication from the bottom to the top of our company, and truly believe that everyone's input is valuable and can positively contribute to the successful completion of any project.

Sweep Construction utilizes the hierarchy of controls when it comes to jobsite safety and how to mitigate potential risks. The owner of Sweep Construction is a certified outreach trainer with the necessary training and certificates to teach OSHA 10 and OSHA 30 in the construction industry. As a standard we require all employees to utilize all required PPE as determined by the hierarchy of controls, however we believe it is important to remove potential hazards (if possible) or relocate hazards instead of merely relying on PPE. When administrative or engineering controls can assist in eliminating or reducing the hazard, we will do so in addition to the PPE requirements. Additionally Sweep Construction also conducts weekly safety meetings/trainings, and frequently are asked to provide training to sub-contractors and customers interested in receiving additional training or certificates in construction industry safety.





4904-E Jefferson St NE Albuquerque, New Mexico 87109 Phone: 505.881.1461 Sweepconstruction.com Commercial and Industrial General Contracting Services Project Management

### **Recycling Plan**

Sweep Construction utilizes recycling/upcycling and repurposing at both the jobsite and at the office to promote a sustainable culture from within the company.

**Jobsite Recycling**: All left-over materials or materials that have been removed from a jobsite that are owned by Sweep Construction are recycled according to their ability to be recycled and in a manner appropriate with the item. Typical items that are recycled include door frames, steel studs, doors etc...Items such as paints, stains, and other chemicals are recycled through local vendors who accept chemicals for recycling. Any material that can be repurposed will be kept and reused when needed. Sweep Construction keeps a large quantity of frequently used items in stock, which helps reduce purchasing extra items when not necessary and also makes utilizing materials to the full extent possible.

<u>Office Recycling:</u> Our office recycles plastic, aluminum, paper, cardboard, as well as glass. These items are collected and removed from our offices weekly.