

One Partner. Total Solution.

Since our founding in 2002, HealthEquity has remained laser-focused on a singular mission: Empower working Americans to gain more choice and control over their healthcare and financial future. HealthEquity delivers the solutions you need to simplify benefits and truly impact people's lives.

The HealthEquity Advantage

Built on two decades of innovation and industry leadership. HealthEquity's solutions help simplify enrollment, contributions and distributions while delivering an unmatched member and employer experience.



Elevate your benefits game

Simplify

Fewer headaches and full accountability from one partner

Imagine logging into a single platform that puts exactly what you need all in one place. We integrate data, technology and ongoing engagement to simplify benefits for you and your people. Choose HealthEquity and eliminate problems before they arise.

Be Confident

Experience and expertise to deliver flexible solutions for unique business needs

Work with an industry leader and deliver best practices at a lower cost. For more than two decades we've pushed the industry forward with powerful innovations and customized solutions that set new standards for service and engagement. Enrollment through reporting, realize true peace of mind at every step.

Make a Difference

Better outcomes for real people, driven by our mission and remarkable service

We care about your people. That's why our approach is powered by a singular mission to connect health and wealth. From engaging, educational communications to intuitive investing technologies,* give your people everything they need to achieve more. We don't just administer benefits; we empower you to change people's lives.

*Investments are subject to risk, including the possible loss of the principal invested, and are not FDIC or NCUA insured, or guaranteed by HealthEquity, Inc. Investing through the HealthEquity investment platform is subject to the terms and conditions of the Health Savings Account Custodial Agreement and any applicable investment supplement. Investing may not be suitable for everyone and before making any investments, review the fund's prospectus.

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OMNIA Partners Master Agreement solicitation process

1. The lead agent competitively solicits national master agreement for use by public agencies
2. The solicitation is advertised nationally for a minimum of 30 days
3. The solicitation contains language that allows the contract to be accessible nationally to public agencies in states whose laws allow for intergovernmental contract use (also known as "piggybacking" or "adopting")
4. Vendors respond to the solicitation with sealed responses that are recorded and publicly opened
5. The lead agency evaluates the responses and competitively awards contracts



Who can use OMNIA Partners' contracts?

There are over 90,000 agencies nationwide from both the public and nonprofit sectors that are eligible to utilize OMNIA Partners' cooperative purchasing contracts. These include, but are not limited to the following agency types:

- School Districts (including K-12, Charter schools, and Private K-12)
- Higher Education (including Universities, Community Colleges, Private Colleges, and Technical / Vocational Schools)
- Cities, Counties, and any Local Government
- State Agencies
- Healthcare Organizations
- Church/Religious
- Nonprofit Corporations
- Federal

Contract #09-22

Contract Terms:

3 year term, December 1, 2022 to November 30, 2025

*Option to renew for two (2) additional one (1) year periods.

Contract Awarded:

HSA, FSA, DCFSA and Other Lifestyle
Financial Management Services

Learn more:

<https://www.omniapartners.com/suppliers/healthequity/public-sector/contract-documents#contract-1492>

To learn more visit:
[HealthEquity.com](https://www.healthequity.com)

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